



Interest Rate Charts

Effective Interest Rate Table (Board of Trustees' Rate)	
Prior to 09/01/63	3.00%
09/01/63—08/31/66	3.50%
09/01/66—08/31/73	4.50%
09/01/73—08/31/75	8.00%
09/01/75—08/31/76	7.00%
09/01/76—08/31/77	6.00%
09/01/77—08/31/78	6.50%
09/01/78—08/31/79	6.75%
09/01/79—08/31/80	7.00%
09/01/80—08/31/88	8.00%
09/01/88—08/31/89	7.50%
09/01/89—08/31/96	8.00%
09/01/96—08/31/97	8.50%
09/01/97—08/31/98	9.00%
09/01/98—08/31/99	9.50%
09/01/99—08/31/02	10.00%
09/01/02—08/31/03	9.00%
09/01/03—08/31/04	8.00%
09/01/04—06/30/05*	8.00%
07/01/05—06/30/09	8.50%
07/01/09—06/30/10	8.00%
07/01/10—06/30/13	7.50%
07/01/13—06/30/17	7.00%
07/01/17—06/30/18	6.50%

Money Purchase Formula Interest Rates (Comptroller Rate)	
07/01/05 thru 06/30/06*	8.50%
07/01/06 thru 06/30/08	8.00%
07/01/08 thru 06/30/09	8.50%
07/01/09 thru 06/30/10	7.50%
07/01/10 thru 06/30/11	7.00%
07/01/11 thru 06/30/12	6.75%
07/01/12 thru 06/30/13	6.50%
07/01/13 thru 06/30/15	6.75%
07/01/15 thru 06/30/16	7.00%
07/01/16 thru 06/30/17	6.75%
07/01/17 thru 06/30/18	6.50%

The Comptroller rate is used in the calculation of normal contributions used in the Money Purchase calculation.

The SURS board effective rate of interest is used in the calculation of:

- Service credit purchases
- Refunds of survivor contributions
- Refunds of excess contributions
- Traditional and Portable refunds
- Lump-sum Portable retirements