

IN THE CIRCUIT COURT OF THE _____ JUDICIAL
_____ COUNTY, ILLINOIS

)
) No. _____
)

QILDRO CALCULATION COURT ORDER
State Universities Retirement System

THIS CAUSE coming before the Court for the purpose of the entry of a QILDRO Calculation Order under the provisions of Section 1-119 of the Illinois Pension Code (40ILCS 5/1-119), the Court having jurisdiction over the parties and the subject matter hereof; the Court finding that a QILDRO has previously been entered in this matter, that the QILDRO has been received and accepted by the Retirement System, and that the QILDRO requires percentage calculations to allocate the alternate payee's share of the member's benefit or refund, the Court not having found that the QILDRO has become void or invalid, and the Court being fully advised;

IT IS HEREBY ORDERED AS FOLLOWS:

- (1) The definitions and other provisions of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119) are adopted by reference and made a part of this Order.
- (2) Identification of Retirement System and parties:

Retirement System: State Universities Retirement System of Illinois
1901 Fox Drive
Champaign, IL 61820

Member:

(name)

(mailing address)

(social security number)

Alternate Payee:

(name)

(mailing address)

(social security number)

The alternate payee is the member's (check one): current or former spouse child or other dependent

Member's Name

(3) The following shall apply if and only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amounts as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119). Parties shall see QILDRO Section IX for the definitions of A, B, C and D as used below:

(a) The alternate payee's benefit pursuant to QILDRO Section III (A) (2) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\left(\frac{\text{(enter A)}}{\text{(enter B)}} \right) \times \text{(enter C)} \times \text{(enter D)} = \text{(Monthly Amount)}$$

(b) The alternate payee's benefit pursuant to QILDRO Section V (A) (2) shall be calculated pursuant to Section IX for the QILDRO and paid as follows:

$$\left(\frac{\text{(enter A)}}{\text{(enter B)}} \right) \times \text{(enter C)} \times \text{(enter D)} = \text{(Amount)}$$

(c) The alternate payee's benefit pursuant to QILDRO Section VI (A) (2) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\left(\frac{\text{(enter A)}}{\text{(enter B)}} \right) \times \text{(enter C)} \times \text{(enter D)} = \text{(Amount)}$$

(d) The alternate payee's benefit pursuant to QILDRO Section VII (A) (2) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

(A) If the member is deceased on the date of this order:

$$\left(\frac{\text{(enter A)}}{\text{(enter B)}} \right) \times \text{(enter C)} \times \text{(enter D)} = \text{(Amount)}$$

(B) If the member is still living on the date of this order:

$$\left(\frac{\text{(enter A)}}{\text{(enter B)}} \right) \times \text{Gross Death Benefit} \times \text{(enter D)} = \text{Amount Payable to Alternate Payee}$$

The Gross Death Benefit shall equal the gross amount of benefits payable calculated as of the member's date of death and provided to the parties under Section 1-119(h)(1.5)(D) of the Illinois Pension Code. The Amount Payable to the Alternate Payee will be calculated by the System as soon as administratively possible following receipt of notice of the member's death.

The Retirement System's sole obligation with respect to the equations in this paragraph (3) is to pay the amounts indicated as the result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

_____ Member's Name

(4) The following shall apply only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amounts as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119).

(a) The alternate payee's benefit pursuant to QILDRO Section III (A) (3) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\frac{\text{_____}}{\text{(gross benefit)}} \times \frac{\text{_____}}{\text{(percentage)}} = \frac{\$ \text{_____}}{\text{(monthly amount)}}$$

(b) The alternate payee's benefit pursuant to QILDRO Section V (A) (3) shall be calculated pursuant to Section IX for the QILDRO and paid as follows:

$$\frac{\text{_____}}{\text{(gross benefit)}} \times \frac{\text{_____}}{\text{(percentage)}} = \frac{\$ \text{_____}}{\text{(single lump sum amount)}}$$

(c) The alternate payee's benefit pursuant to QILDRO Section VI (A) (3) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$\frac{\text{_____}}{\text{(gross benefit)}} \times \frac{\text{_____}}{\text{(percentage)}} = \frac{\$ \text{_____}}{\text{(single lump sum amount)}}$$

(d) The alternate payee's benefit pursuant to QILDRO Section VII (A) (3) shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

(A) If the member is deceased on the date of this order:

$$\frac{\text{(_____)}}{\text{(gross death benefit)}} \times \frac{\text{_____}}{\text{(percentage)}} = \frac{\text{_____}}{\text{(single lump sum amount)}}$$

(B) If the member is still living on the date of this order:

$$\text{Gross Death Benefit} \times \frac{\text{_____}}{\text{(percentage)}} = \text{Amount Payable to Alternate Payee}$$

The Gross Death Benefit shall equal the gross amount of benefits payable calculated as of the member's date of death and provided to the parties under Section 1-119(h)(1.5)(D) of the Illinois Pension Code. The Amount Payable to the Alternate Payee will be calculated by the System as soon as administratively possible following receipt of notice of the member's death.

The Retirement System's sole obligation with respect to the equations in this paragraph (4) is to pay the amounts indicated as the result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

Member's Name

- (5) The Court retains jurisdiction over this matter for the following purposes:
- (A) To establish or maintain this Order as QILDRO Calculation Court Order:
 - (B) Legal Separation (“Judgment”), to any modifications of the parties’ QILDRO, Agreement or Judgment, or to any supplemental orders entered to clarify the parties’ QILDRO, Agreement, or Judgment; and
 - (C) To enter supplemental orders to clarify the intent of the parties or the Court regarding the benefits allocated herein in accordance with the parties’ Agreement or Judgment, with any modifications of the parties’ Agreement or Judgment, or with any supplemental orders entered to clarify the parties’ Agreement or Judgment. A supplemental order may not require the Retirement System to take any action not permitted under Illinois law or the Retirement System’s administrative rules. To the extent the supplemental order does not conform to Illinois law or administrative rule, it shall not be binding upon the Retirement System.

Judge’s Signature

Date

** certified copy required*