

[Annuity Information](#) ^[2]

Highlight annuities by plan, direct deposit, and the benefit payment schedule.

[Bank Authorization Form](#) ^[3]

Published on SURS (<https://surs.org>)

Complete this form and return it to authorize SURS to direct deposit your monthly benefit.

[Home > Annuitant Forms & Guides](#)

[Change of Address Form](#) ^[4]

To change your address, complete this form and return it to SURS.

[Death Benefit Information](#) ^[5] & **Guides**

Outlines benefits paid after member's death both pre- and post-retirement.

[Disability Benefit Information](#) ^[6]

You may qualify for a disability benefit if you are sick or injured and unable to work. Pregnancy and childbirth also qualify for disability.

[Disability FAQs](#) ^[7]

Answers to member's questions regarding disability benefits, eligibility, and certification.

[Disability Retirement Annuity \(DRA\) Information](#) ^[8]

This option is only available to members of the [Traditional](#) ^[9] or [Portable](#) ^[10] plans. If your disability benefit expired due to the 50% earnings limitation, you may be eligible for a Disability Retirement Allowance.

[Retirement Checklist](#) ^[11]

An outline of the retirement requirements to ensure the process goes smoothly.

[Survivor Benefit Information](#) ^[12]

This information has been prepared to help spouses, family, and friends when the death of a SURS member occurs.

[Survivor Refund Fact Sheet](#) ^[13]

Information pertaining to members enrolled in the [Traditional](#) ^[9] plan.

[Tax Information & Forms](#) ^[14]

SURS Special Tax Notice and links to federal tax forms.

Tags:

[Forms](#) ^[15]

[All Plan Types](#) ^[16]

Source URL: <https://surs.org/annuitant-forms-guides>

Links

[1] https://surs.org/pdfs/mem_guide/Guide-ANN.pdf

[2] <https://surs.org/retirement-annuity>

[3] https://surs.org/sites/default/files/pdfsx/direct_deposit.pdf

[4] <https://surs.org/sites/default/files/pdfsx/ChangeAddr-001INT.pdf>

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