

## Service Providers

Service Providers maintain member fund allocations, invest funds, send detailed quarterly statements, and forward summary statement information to SURS.

### Who to Contact:

#### SURS

- Changes of address and other personal information.
- Changes in designated beneficiary(ies)
- Coordinating withdrawals
- Combined statement of all Providers

#### SERVICE PROVIDER

- Choosing your Provider(s)
- Allocation of Investments
- Guidance in allocating investments
- Quarterly statements in its Plan
- Reallocation of contributions

#### **Fidelity Investments**

82 Devonshire Street  
Boston, MA 02109  
800-343-0860

[www.netbenefits.com/surs](http://www.netbenefits.com/surs) <sup>[1]</sup>

#### **Principal Financial Group**

*(provider of monthly annuities for Fidelity Investments)*

P.O. Box 10478  
Des Moines, IA 50306-9906  
877-210-5565 ext. 202

#### **TIAA**

730 Third Avenue  
New York, NY 10017-3206  
888-219-8310

[www.tiaa.org/illinois](http://www.tiaa.org/illinois) <sup>[3]</sup>

For more detailed information, please consult the [Self-Managed Plan member guide](#) <sup>[4]</sup>.

#### Tags:

[SMP](#) <sup>[5]</sup>

## Retirement Plans <sup>[6]</sup>

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**Source URL:** <https://surs.org/service-providers>

### Links

[1] <http://www.netbenefits.com/surs>

[2] <http://www.principal.com/retirement/incomeannuity/surs/index.htm>

[3] <http://www.tiaa.org/illinois>

[4] <https://surs.org/sites/default/files/pdfsx/Guide-SMP.pdf>

[5] <https://surs.org/tags/smp>

[6] <https://surs.org/tags/retirement-plans>