

## Fund Overview

Below is a brief review of the investment approach and an assessment of each investment option offered in the Self-Managed Plan.

Investment options available through Fidelity	
Fund Name	Ticker/Report
Fidelity Freedom® Index Income Fund - Institutional Premium Class	<a href="#">FFGZX</a> [1]
Fidelity Freedom Index 2005 Fund - Institutional Premium Class	<a href="#">FFGFX</a> [2]
Fidelity Freedom Index 2010 Fund - Institutional Premium Class	<a href="#">FFWTX</a> [3]
Fidelity Freedom Index 2015 Fund - Institutional Premium Class	<a href="#">FIWFX</a> [4]
Fidelity Freedom Index 2020 Fund - Institutional Premium Class	<a href="#">FIWTX</a> [5]
Fidelity Freedom Index 2025 Fund - Institutional Premium Class	<a href="#">FFEDX</a> [6]
Fidelity Freedom Index 2030 Fund - Institutional Premium Class	<a href="#">FFEGX</a> [7]
Fidelity Freedom Index 2035 Fund - Institutional Premium Class	<a href="#">FFEZX</a> [8]
Fidelity Freedom Index 2040 Fund - Institutional Premium Class	<a href="#">FFIZX</a> [9]
Fidelity Freedom Index 2045 Fund - Institutional Premium Class	<a href="#">FFOLX</a> [10]
Fidelity Freedom Index 2050 Fund - Institutional Premium Class	<a href="#">FFOPX</a> [11]
Fidelity Freedom Index 2055 Fund - Institutional Premium Class	<a href="#">FFLDX</a> [12]
Fidelity Freedom Index 2060 Fund - Institutional Premium Class	<a href="#">FFLEX</a> [13]
American Beacon Large Cap Value Plan Ahead Institutional Fund	<a href="#">AADEX</a> [14]
Ariel Fund Institution Class	<a href="#">ARAIX</a> [15]
Fidelity Contrafund Commingled Pool	--
Fidelity Diversified International Commingled Pool	--
Fidelity Growth Company Commingled Pool	--
Fidelity Low-Priced Stock Fund - Class K	<a href="#">FLPKX</a> [16]
Fidelity Puritan Fund - Class K	<a href="#">FPUKX</a> [17]
Fidelity Real Estate Investment Portfolio	<a href="#">FRESX</a> [18]
Managed Income Portfolio Class 2	--

PIMCO Total Return Fund Institutional Class	<a href="#">PTTRX</a> <sup>[19]</sup>
Fidelity 500 Index Fund - Institutional Premium Class	<a href="#">FXAIX</a> <sup>[20]</sup>
Fidelity U.S. Bond Index Fund - Institutional Class	<a href="#">FXSTX</a> <sup>[21]</sup>
Fidelity Extended Market Index Fund - Premium Class	<a href="#">FSEVX</a> <sup>[22]</sup>
Fidelity Global ex U.S. Index Fund - Institutional Class	<a href="#">FSGSX</a> <sup>[23]</sup>
Wells Fargo Small Company Growth Fund - Class R6	<a href="#">WSCRX</a> <sup>[24]</sup>

Investment options available through TIAA	
<b>Fund Name</b>	<b>Ticker/Report</b>
Dimensional Retirement Income Fund - Institutional	<a href="#">TDIFX</a> <sup>[25]</sup>
Dimensional 2005 Target Date Ret Income Fund - Institutional	<a href="#">DRIMX</a> <sup>[26]</sup>
Dimensional 2010 Target Date Ret Income Fund - Institutional	<a href="#">DRIBX</a> <sup>[27]</sup>
Dimensional 2015 Target Date Ret Income Fund - Institutional	<a href="#">DRIQX</a> <sup>[28]</sup>
Dimensional 2020 Target Date Ret Income Fund - Institutional	<a href="#">DRIRX</a> <sup>[29]</sup>
Dimensional 2025 Target Date Ret Income Fund - Institutional	<a href="#">DRIUX</a> <sup>[30]</sup>
Dimensional 2030 Target Date Ret Income Fund - Institutional	<a href="#">DRIWX</a> <sup>[31]</sup>
Dimensional 2035 Target Date Ret Income Fund - Institutional	<a href="#">DRIGX</a> <sup>[32]</sup>
Dimensional 2040 Target Date Ret Income Fund - Institutional	<a href="#">DRIHX</a> <sup>[33]</sup>
Dimensional 2045 Target Date Ret Income Fund - Institutional	<a href="#">DRIIX</a> <sup>[34]</sup>
Dimensional 2050 Target Date Ret Income Fund - Institutional	<a href="#">DRIJX</a> <sup>[35]</sup>
Dimensional 2055 Target Date Ret Income Fund - Institutional	<a href="#">DRIKX</a> <sup>[36]</sup>
Dimensional 2060 Target Date Ret Income Fund - Institutional	<a href="#">DRILX</a> <sup>[37]</sup>
TIAA-CREF Lifecycle Index Income Fund - Institutional Class	<a href="#">TRILX</a> <sup>[38]</sup>
TIAA-CREF Lifecycle Index 2010 Fund - Institutional Class	<a href="#">TLTIX</a> <sup>[39]</sup>
TIAA-CREF Lifecycle Index 2015 Fund - Institutional Class	<a href="#">TLFIX</a> <sup>[40]</sup>
TIAA-CREF Lifecycle Index 2020 Fund - Institutional Class	<a href="#">TLWIX</a> <sup>[41]</sup>
TIAA-CREF Lifecycle Index 2025 Fund - Institutional Class	<a href="#">TLQIX</a> <sup>[42]</sup>
TIAA-CREF Lifecycle Index 2030 Fund - Institutional Class	<a href="#">TLHIX</a> <sup>[43]</sup>
TIAA-CREF Lifecycle Index 2035 Fund - Institutional Class	<a href="#">TLYIX</a> <sup>[44]</sup>
TIAA-CREF Lifecycle Index 2040 Fund - Institutional Class	<a href="#">TLZIX</a> <sup>[45]</sup>

TIAA-CREF Lifecycle Index 2045 Fund - Institutional Class	<a href="#">TLXIX</a> <sup>[46]</sup>
TIAA-CREF Lifecycle Index 2050 Fund - Institutional Class	<a href="#">TLLIX</a> <sup>[47]</sup>
TIAA-CREF Lifecycle Index 2055 Fund - Institutional Class	<a href="#">TTIIX</a> <sup>[48]</sup>
TIAA-CREF Lifecycle Index 2060 Fund - Institutional Class	<a href="#">TVIIX</a> <sup>[49]</sup>
CREF Bond Market Account R3	<a href="#">QCBMIX</a> <sup>[50]</sup>
CREF Equity Index Account R3	<a href="#">QCEQIX</a> <sup>[51]</sup>
CREF Global Equities Account R3	<a href="#">QCGLIX</a> <sup>[52]</sup>
CREF Growth Account R3 (closed to new contributions as of July 2004)	<a href="#">QCGRIX</a> <sup>[53]</sup>
CREF Inflation-Linked Bond Account R3	<a href="#">QCILIX</a> <sup>[54]</sup>
Vanguard Federal Money Market Fund - Investor Class	<a href="#">VMFXX</a> <sup>[55]</sup>
CREF Money Market Account R3	<a href="#">QCMMIX</a> <sup>[56]</sup>
CREF Social Choice Account R3	<a href="#">QCSCIX</a> <sup>[57]</sup>
CREF Stock Account R3	<a href="#">QCSTIX</a> <sup>[58]</sup>
TIAA-CREF Large-Cap Growth Index - Institutional	<a href="#">TILIX</a> <sup>[59]</sup>
TIAA Real Estate Account	<a href="#">QREARX</a> <sup>[60]</sup>
TIAA Traditional Annuity	<a href="#">Report</a> <sup>[61]</sup>

### Tags:

[Investments](#) <sup>[62]</sup>

[SMP](#) <sup>[63]</sup>

**Source URL:** <https://surs.org/fund-overview>

### Links

[1] <https://fundresearch.fidelity.com/mutual-funds/summary/315793687>

[2] <https://fundresearch.fidelity.com/mutual-funds/summary/315793679>

[3] <https://fundresearch.fidelity.com/mutual-funds/summary/315793661>

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[13] <https://fundresearch.fidelity.com/mutual-funds/summary/315793554>

[14]

[https://quotes.fidelity.com/webxpress/ia\\_basic\\_quote\\_frameset.phtml?QUOTE\\_TYPE=R&SID\\_VALUE\\_ID=AA](https://quotes.fidelity.com/webxpress/ia_basic_quote_frameset.phtml?QUOTE_TYPE=R&SID_VALUE_ID=AA)

[15] <https://fundresearch.fidelity.com/mutual-funds/summary/040337842>

[16]

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