

How to Choose Your Retirement Plan

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What Do I Do First?

- Review [Retirement Choice Election](#) [1] workbook.
- Register for a [Plan Choice Election Webinar](#) [2].
- Watch [Retirement Choice Election](#) [3] video.
- Discuss your options with your family and your financial advisor.
- Review the appropriate [Member Guide](#) [4].
- Complete the Retirement Choice Election form and submit it prior to your 6-month deadline. Election forms are available on the SURS [Member Website](#) [5]. To be able to access the Member Website you must have a SURS Member ID number. SURS will issue a Member ID number after receiving an Employment Certificate from your employer.
- [Contact us](#) [6] if you have questions.

Remember, if you do not choose a plan within 6 months, you will be permanently enrolled in the [Traditional plan](#) [7]. This may not be a bad choice, but it may not be the best one for you. While you have 6 months to make this decision, there is a significant difference in the state contribution benefit related to the timing of enrollment in the Self-Managed Plan.

Tags:

[Retirement Plans](#) [8]

[All Plan Types](#) [9]

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Links

[1] https://surs.org/sites/default/files/pdfsx/power_of_choice.pdf

[2] <https://surs.org/news-article/102616/plan-choice-webinar-tier-ii>

[3] <https://surs.org/plan-choice-video>

[4] <https://surs.org/resources#memg>

[5] <https://surs.org/login>

[6] <https://surs.org/contact-us>

[7] <https://surs.org/traditional-plan>

[8] <https://surs.org/tags/retirement-plans>

[9] <https://surs.org/tags/all-plan-types>