



**Part 1 - Member Information** 

## Please complete the required information below. Member will complete Part 1 and forward to SIMPLE IRA custodian for completion of Part 2.

Member's Name		
Member's Home Address		
As the Plan Provider or Custodian of (insert plan name), I (insert plan entioned member first contributed to this plan on (insert date of first contribution).		
Part 2 - Certification by Plan Provider or Custodian		
As the Plan Provider or Custodian of		
above mentioned member first contributed to this plan on (insert da		
of first contribution).	of first contribution).	
Signature of Certifying Official	Title of Certifying Official	
Phone Number of Certifying Official		
Mail Completed Form to: State Universities Retirement System 1901 Fox Drive Champaign, IL 61820		

All aspects of administration of the State Universities Retirement System (SURS), including but not limited to benefit calculation and payment, must comply with state and federal law. No employee of SURS has the authority to bind the System to take action contrary to law, even in the event of misstatement of fact or law. Furthermore, the information contained herein states SURS' current understanding of the law which could change over time due to court opinions, statutory changes, or other legal matters or interpretations (e.g., attorney general opinions). SURS is required under law to correct any mistake in benefit amount, even after payments have begun. This document was created for general information only. Any information provided by SURS does not represent personal tax or legal advice, either express or implied. You are encouraged to seek professional legal and/or tax advice for your personal income tax questions and for all other legal purposes.