



TIAA-to-Principal Life Insurance Company Transfer Form for Annuity Purchase
Principal Life Insurance Company annuity contract number: 2-19435 TIAA: 100825

1 Participant	Name	Social Security Number	Daytime Phone Number						
2 Funds to be Transferred TO Principal Life Insurance Company Transfers will be based on the closing market price at 4 p.m. Central time on the day your request is received by TIAA. If your request is received after 4 p.m., the amount will be based on the closing prices the next business day.	I would like to purchase a Single Premium Immediate Payout Annuity with Principal Life.* <input type="checkbox"/> Transfer 100% of my retirement plan funds from TIAA to Principal Life. <input type="checkbox"/> Transfer the following plan assets from TIAA to Principal Life: <input type="checkbox"/> 100% Pre-tax <input type="checkbox"/> 100% After-tax <input type="checkbox"/> 100% Roth <input type="checkbox"/> Transfer the following plan assets from TIAA to Principal Life: <table border="1" style="margin-left: 40px; width: 80%; border-collapse: collapse;"> <tr> <td style="width:40%; padding: 2px;">Amount/Percentage</td> <td style="padding: 2px;">Fund Name/Number</td> </tr> <tr> <td style="padding: 2px;">Amount/Percentage</td> <td style="padding: 2px;">Fund Name/Number</td> </tr> <tr> <td style="padding: 2px;">Amount/Percentage</td> <td style="padding: 2px;">Fund Name/Number</td> </tr> </table>			Amount/Percentage	Fund Name/Number	Amount/Percentage	Fund Name/Number	Amount/Percentage	Fund Name/Number
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3 Participant Signature	I acknowledge that I have received a Defined Contribution Annuity Illustration and I have reviewed the illustration's comparisons.* You must sign and date the form to have your transfer instructions carried out. <hr style="width: 80%; margin-left: 0;"/> Participant Signature Date <p align="center">SUBMIT FORM WITH RSP RETIREMENT APPLICATION TO: SURS 1901 Fox Drive Champaign, IL 61820-7333</p>								

***To obtain an annuity illustration please call SURS at 800-275-7877.**
An estimate will be sent to you once it has been calculated by Principal.

For TIAA Use Only:
 PRINCIPAL FINANCIAL GROUP
 FBO (member name)- Annuity Contract 2-19435
 PO BOX 9394
 DES MOINES, IA 50306-9946

For SURS Use Only	<hr style="width: 80%; margin-left: 0;"/> SURS Authorized Signature	<hr style="width: 80%; margin-left: 0;"/> Date
	<hr style="width: 30%; margin-left: 0;"/> Termination Date	<hr style="width: 30%; margin-left: 0;"/> Annuity Begin Date